### PROPERTY TAX/RENT REBATE

Tax Year - 2022/2023

### **FILING INSTRUCTIONS:**

WHERE TO FILE: 3 Iron Bridge Drive, Collegeville, PA 19426

WHEN TO FILE: After July 1, 2022 but before June 30, 2023

### PLEASE PRINT LEGIBLY OR TYPE

PART A – Personal Information		
Name of Claimant:		
Address of Claimant:		
Property Parcel Number (Found on Tax Bill for Property Owners):		
Birth date of Claimant:		
Social Security Number of Claimant:		

### PART B - Form PA-1000 2021 (Property Tax or Rent Rebate Claim)

Insert amount from Line 13 on Form PA-1000 2021 (Total Income) \$

NOTE: Inserted amount may not exceed \$35,000 for owners or \$15,000 for renters

PART C(1) – Calculation of Property Tax Rebate from School District		
(a) Insert total property taxes paid from <i>Line 14</i> on Form PA-1000 2021	\$	
(b) Insert amount from <i>Line 15</i> on Form PA-1000 2021 (Property Tax Rebate)	\$	
(c) Subtract line (b) from line (a)	\$	
(d) Insert Percentage Rebate Factor (see Rebate Percentage Table)	30%	
(e) Multiply line (b) by line (d)	\$	
(f) Property Tax Rebate from the School District (insert the lesser of line (c) and line (e))		
NOTE: Inserted amount on line (f) may not exceed \$195.00		

PART C(2) – Calculation of Rent Rebate from School District (for renters only)		
(a) Insert total rent paid from <i>Line 16</i> on Form PA-1000 2021	\$	
(b) Multiply line (a) by 20 percent (0.20)	\$	
(c) Insert amount from <i>Line 18</i> on Form PA-1000 2021 (Rent Rebate)	\$	
(d) Subtract line (c) from line (b)	\$	
(e) Insert Percentage Rebate Factor (see Rebate Percentage Table) 30%		
(f) Multiply line (b) by line (e)	\$	
(g) Rent Tax Rebate from the School District (insert the lesser of line (d) and line "f")	\$	
NOTE: Inserted amount on line (g) may not exceed \$195.00		

# PART D – Required Information

- (a) Copy of Form PA-1000 2021 (Property Tax or Rent Rebate Claim) filed with the PA Dept. of Revenue <u>and proof</u> you received your rebate, i.e. a copy of the check or bank statement showing the deposit of the rebate.
- (b) Evidence of receipt of amount set forth in Part C(1), Line (b) for property owners
- (c) Evidence of receipt of amount set forth in Part C(2), Line (c) for renters

I declare that this form is true, correct and complete, that the documents required and attached hereto are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.

Claimant's Signature	Signature of Preparer (if other than Claim
Date	Telephone Number

## **Rebate Percentage Factor Table**

Total Income	Rebate Percentage Factor
0 to \$8,000	30%
\$8,001 to \$15,000	30%
\$15,001 to \$18,000 (Homeowners Only)	30%
\$18,001 to \$35,000 (Homeowners Only)	30%

# **Property Tax Rebate Percentage Factor Table**

Total Income	Rebate Percentage Factor
0 to \$8,000	30%
\$8,001 to \$15,000	30%
\$15,001 to \$18,000	30%
\$18,001 to \$35,000	30%

## Renter Rebate Percentage Factor Table

Total Income	Rebate Percentage Factor
0 to \$8,000	30%
\$8,001 to \$15,000	30%